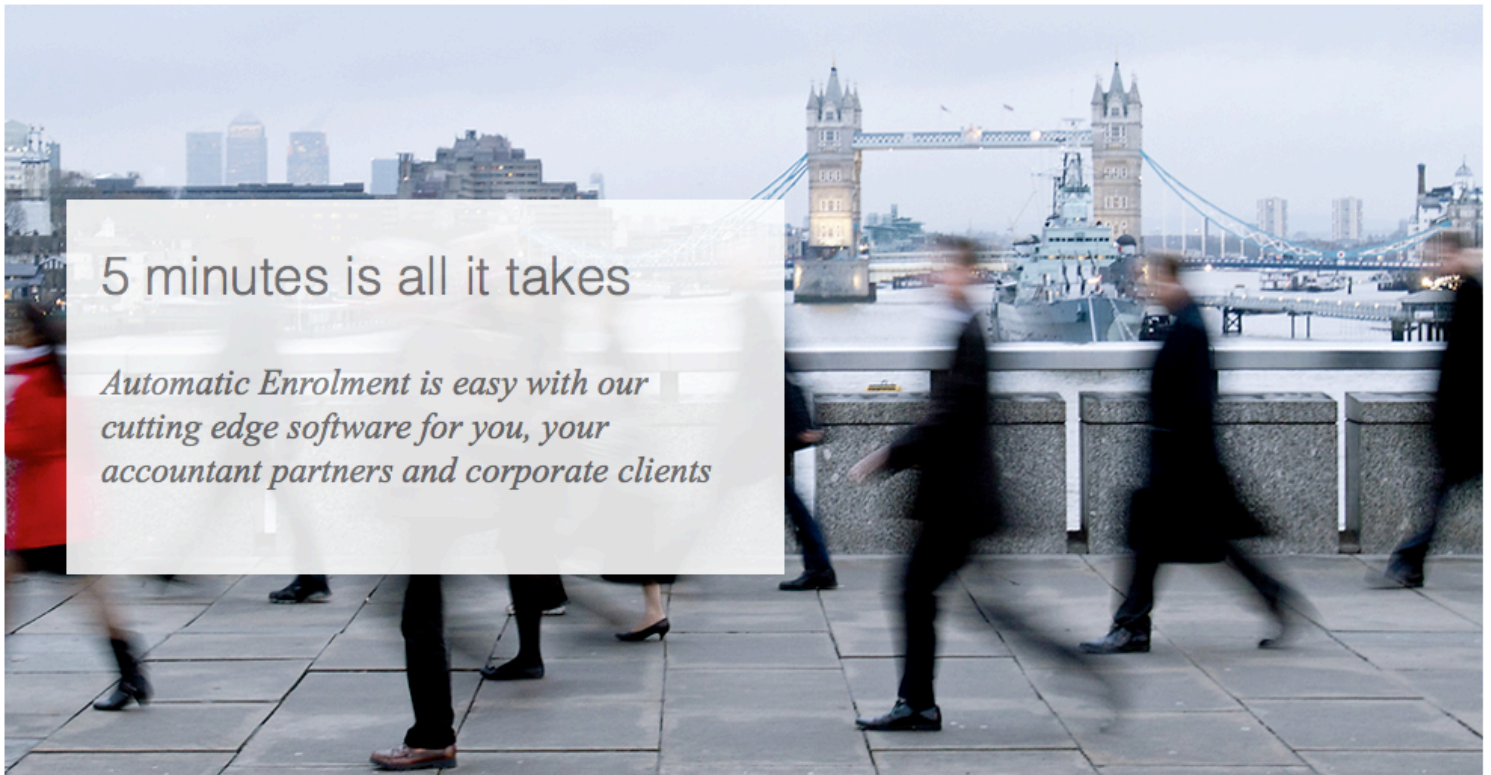




INTELLIGENTMONEY



5 minutes is all it takes

*Automatic Enrolment is easy with our cutting edge software for you, your accountant partners and corporate clients*

## Automatic Enrolment For Advisers

The standard business model for automatic enrolment is highly absorbing and time consuming. Intelligent Money offers a different, unique and far more time efficient alternative.

### *Our 'passive adviser' approach – a new model for automatic enrolment*

Virtually all companies have an accountant that is a trusted professional, already fully versed in the legislative and payroll requirements involved in automatic enrolment. Accountants are therefore the first people companies turn to regarding this.

Most accountants, however, do not wish to be involved in any activity that could stray into FCA regulated territory. They therefore welcome an AE solution that they can use for ALL of their clients with a regulated adviser 'passively' in place who can deal with any regulated issues.

This is why Intelligent Money has developed a simple, free, online tool for AE registration that is designed for you to pass on to accountants. Your unique reference number will attach you to each firm as the 'passive' adviser. You therefore have no involvement in AE itself, but benefit from advising on all investment strategy requests and pension transfer business generated.

This enables you to have an efficient AE model whereby you present our proposition to accountants and let them handle all of the onboarding work, whilst generating you a new stream of standard pension advice requests.

THIS INFORMATION IS INTENDED SOLELY FOR PROFESSIONAL FINANCIAL ADVISERS AND ACCOUNTANTS.  
IT SHOULD NOT BE RELIED UPON BY ANY OTHER PERSONS AND IS NOT A CONSUMER ADVERTISEMENT.