



INTELLIGENTMONEY

The IM Optimum SIPP

Designed to offer global investment reach through our IM Optimum Portfolios with no initial, annual or drawdown charges

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The IM Optimum SIPP is designed for middle to high net worth individuals (there is a minimum investment requirement of £50,000 unless your adviser has been granted a special exception) to hold our IM Optimum Portfolios without having to pay any initial, annual and income payment SIPP charges.

It also offers complete open architecture for bespoke SIPP functionality, again with no initial, annual or income payment fees and the ability to take full advantage of the new pension freedoms through your financial adviser.

The only other charges are commercial property fees (when selected) and our standard fee schedule for additional work, as and when required.

Intelligent Money has nearly a decade of in-house SIPP administration experience and a dedicated SIPP management team. We are, in fact, the UK's largest adviser-only SIPP provider and have independent maximum five star ratings for all of our SIPPs.

Intelligent Money is Authorised and Regulated by the Financial Conduct Authority (Reference Number 219473) and Registered in England and Wales (Number 04398291) at The Shire Hall, High Pavement, Nottingham NG1 1HN.

The value of investments and the income from them can fall as well as rise.